



November 20, 2019

UPDATE TO THE PDX COIN COMMUNITY

We will in the next few days release full details regarding the airing of the first of our series of television interviews, which are being broadcast on Fox Business Network, Bloomberg TV in the US and internationally, Sun TV throughout Asia, and other outlets. The interviews will also be accessible through our website, and social media pages.

In connection with our progress towards our banking license application in Europe, we are pleased to advise that we had our first formal conference with regulatory officers from the Bank of Lithuania today, Wednesday, November 20th. This call was satisfactory to all parties, in our view, sufficiently so that we expect our application for an Electronic Money Institution license – a precursor to a future application for a full banking license – to be formally approved in the first half of 2020 following the submission and review of a more detailed and definitive documentation package to the regulatory authorities.

As we had previously indicated, due to the generally lackluster prevailing market conditions in the crypto markets, we took a strategic and prudent decision to impose a short delay in the commencement of our pending Asian Pre-ICO Investor Roadshow Series. These marketing events are now expected to commence very shortly in the new year, and run for a period of four (4) consecutive months. These pre-ICO investor presentation events will be conducted in Singapore, Tokyo, Seoul, Hong Kong, Beijing, Shanghai, Shenzhen, and Chengdu or Huangzhou. Concurrently with these events, we are also considering conducting a series of investor presentations to select participants in the UAE. We plan to sell at least 3 million new PDX tokens at US\$25 each in this pre-ICO road show series, and accordingly we will shortly close our current US private placement round at \$15 to investors.

**375 Park Avenue
Suite 2607
New York, NY 10153
212.634.9962**

**Gubelstrasse 11
6300-Zug
Switzerland
41.41.711.1562**

www.pdxcoin.io

We have recently made changes to our oil & gas project portfolio, which has resulted in a significant increase in the projected number of resource and reserve barrels of oil and gas equivalent, per token, backing each PDX Coin token, going into the ICO. Please refer to our recently updated white paper, accessible on our website, for further details.

We will also in the next several days issue a follow-on newsletter and update regarding the development and release of our crypto / fiat merchant payments apps, as well as set forth our vision for this development, and discuss its impacts. This is an exciting project with big implications for PDX Coin, and for cryptocurrency mainstream adoption. *We are going to completely disrupt and revolutionize the physical and online payments spaces with these developments.*

We continue to develop the consumer and commercial peer-to-peer use cases for PDX Coin, and as we do so, the many factors that make us stand out from the wider crypto pack become increasingly apparent.

Accredited investors, for a very limited remaining time, can still participate in our current placement round at US\$15 per token, however as referenced above, this will close shortly as there are not many tokens left at this price, and we are moving into our next marketing phase. Accredited as well as unaccredited investors can also purchase PDX Coin tokens on the Crypto Specialist Exchange, at www.cryptospecialistexchange.com in smaller quantities.

PDX community members should view our website at www.pdxcoin.io for new articles and media releases, and Investor inquiries should be directed to investors@pdxcoin.io.

Sincerely,

THE PDX TEAM.

375 Park Avenue
Suite 2607
New York, NY 10153
212.634.9962

Gubelstrasse 11
6300-Zug
Switzerland
41.41.711.1562

www.pdxcoin.io